

## Leave a Lasting Permanent Mark of Good in your Community.

Consider helping those who need it most and make a charitable bequest to a community organization, where your name will be memorialized in perpetuity. Upon final receipt of any bequest of \$10,000 or more the Free Clinic will add the donor's name (or anonymous, or other designation, as directed – at the donor's preference), to our permanent brass *Honestis Memoria Plaque Registry* (trans. Honorable Memory) installed in perpetuity at the clinic.

### Gifting Levels:

*Honestis Memoria: \$10,000 – \$25,000*

*Summum Honestum Memoria: \$25,001 - \$99,999 (Highest Honorable Memory)*

*Altissimum Honestum Memoria: \$100,000 + (Most Highest Honorable Memory)*

### Learn More:

#### What Is a Charitable Bequest?

A provision in your Will or Living Trust leaving funds to charity. This can be added after your plan has been drafted by codicil to a will or simple amendment (an additional page) to a trust.

#### What Are the Benefits of Leaving a Bequest to the Catoctin Foundation, Inc.?

It is the easiest way to

- reduce estate taxes
- leave a legacy
- to provide ongoing financial support to any charity
- assure that your family's name will forever be associated with each charitable gift

The below is only suggested language that your attorney may add into the Will or Trust. You **MUST** consult with an attorney before making any revisions to your will or trust. A revision that is not made properly may invalidate your entire will. If you would like to make a gift and have your current estate plan modified you may contact the Free Clinic for more information for help with this at no cost.

#### I. Bequest to the Catoctin Foundation, Inc. of Loudoun County, Virginia DBA the Loudoun Free Clinic:

1. I give \$\_\_\_\_\_ ; or
2. I give % of my estate ; or
3. I give (specified property)

*to the Catoctin Foundation, Inc. for its unrestricted use. This foundation's net income will be used to provide healthcare for the uninsured residents of Loudoun County.*

**II. Area of Interest Bequest**

1. I give \$ \_\_\_\_\_; or
2. I give % of my estate ; or
3. I give (specified property)

*to the Catoctin Foundation, Inc. of Loudoun County, Virginia. to establish an endowment fund to be known as the \_\_\_\_\_ Fund, the net income of which is to be used for the following area of medical need interest (e.g., education, care for the elderly, etc.), to the extent such specific medical need is not a need that can presently be met by the Catoctin Foundation, Inc. due to operational constraints, then I ask the Board of Directors in their sole discretion to designate the above -named fund to a use or purpose most closely aligned with such need.*

**III. Bequest To Create A Perpetual Annual Campaign Endowment Fund (PACE)**

1. I give \$ \_\_\_\_\_; or
2. I give % of my estate ; or
3. I give (specified property)

*to the Catoctin Foundation, Inc. as an endowment fund to be held for the benefit of the annual campaign of the Catoctin Foundation, Inc. of Loudoun County, Virginia.*

**IV. Residuary Bequest**

*If any of the above named beneficiaries should predecease me then I give the property, real or personal, which said beneficiaries would have received if they had survived me, to the Catoctin Foundation, Inc. of Loudoun County, Virginia.*